

The Numbers That Shape ALDE Annual Report 2015-2016

2014-2015 figures in italics to show how much good we're doing together

Spark Generosity for Mission



700 Members
666 Members
5.1% increase
133 New Members
120 New Members
10.8% increase



387 IGNITE
Chicago Attendees
309 Reno Attendees
25.2% increase
54% of Members
Attending
46% Attending
17.4% increase



274 Emails Sent 256 Emails Sent **7% increase**



184 CollaborativePartnership Members172 CP Members7% increase



97 CFREs 86 CFREs 12.8% increase



155 Volunteers 121 Volunteers **28.1% increase**



56 Executive Search Job Postings 61 Job Postings 8.2% decrease



\$552,548 in Net Assets \$508,528 in Net Assets **8.7% increase**



\$35,358 Given to Annual Fund \$30,174 Given 17.2% increase

166 Donors
162 Donors
2.5% increase
\$213 Average Gift
\$186.26 Average Gift
14.4% increase



Dear ALDE Members and Friends,

FAITH-FILLED SERVICE

INSPIRE

Theological Principles

Vocation

VOCATION

As we enter a new year filled with goals and aspirations, it is great to know that we will soon be gathering for our conference, IGNITE: Norfolk 2017, to be inspired, connected and equipped for success. The stated vision of our organization is, "ALDE will become the leading resource for Lutheran and other Christian fundraising and communication professionals." We are continuing to grow as our reputation for superior quality and value reaches more of those who serve in our fields. Our faith-based association is a standard bearer for those who desire to learn best practices and sharpen their skills to provide the best outcomes for the organizations they serve.

Meeting new IGNITE participants and joining friends at ALDE functions has provided me with invaluable experience in career-building and professional education. There are many wonderful people at ALDE from

> MENTORING AND COLLABORATION

COLLEGIALITY

Worship

HIGH QUALITY EDUCATION

ALDE MISSION

CONNECT

Christians for Excellence in Philanthropy

ALDE the faith-based resource of choice for

Christian fundraising and

communication professionals

across the country and beyond who generously share their knowledge, problem-solving skills and most importantly, their common bond of faith in Christ. This makes the experience of membership in ALDE unique and deeply meaningful. As a member of ALDE you have friends everywhere you go. What a blessing!

I want to express my heart-filled gratitude for the opportunity to serve you as ALDE President these last two years. It has been a pleasure to work with such a talented group of enthusiastic and creative people.

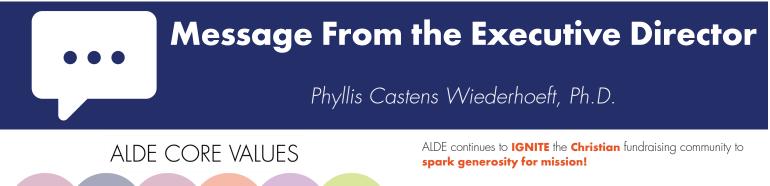
Please consider participating in one of the

many leadership opportunities available in ALDE. It's a great cause, very interesting, and also a lot of fun!

Yours in Christ,

Karen E. Pease

Karen E. Pease, CFRE Maumee, Ohio



FRIENDSHIPS, CONNECTIONS AND RELATIONSHIPS

EQUIP

ALDE inspires

Our study, **Fundraising as Profession and Vocation: An Inquiry About Faith and the Practice of Fundraising,** demonstrates just how thoroughly faith is integrated into all that we do. The research has crossed two fiscal years and finally we are able to present the findings in an in-depth report. The inspiration provided by ALDE manifests itself mainly in the solid sense of vocation. Many more questions arose as we delved into the findings and we anticipate that another broader and more comprehensive study will emerge.

ALDE educates

EnLIGHTen Essentials, an introductory course for those very new to development, was launched in August and October in two different locations. The best description comes from the attendees' own words: "I was really impressed with the commitment of 'high ranking' professionals spending time with people who are somewhat new to the field. That really speaks well of the organization." "EnLIGHTen Essentials helped me get on track for what I need to do in starting my career in development. I liked the information and the workshops, loved my mentor and the fact that I can keep in touch with her and develop even more."

ALDE mentors

Much informal mentoring happens extensively throughout ALDE, for which we are grateful. More structured mentoring is conducted through **EnLIGHTen Essentials.** A mentor is present throughout the two-day intensive training, helping mentees to process the six presentations and to practice the all-important relationship building conversation, hopefully leading to an ask.

Inspire, educate and mentor the Christian fundraising community to spark generosity for mission.



Christine Zrinsky

Vice President for Development, Lincoln Park Zoo - Chicago, Illinois For President-Elect

Christine joined the Development team at Lincoln Park Zoo in 1994, and has held a variety of positions at the zoo, being named Vice President for Development in 2005. Christine graduated from Valparaiso University with a B.A. in journalism and started her career at the Chicago Symphony Orchestra in 1986.

Christine is an active volunteer for Valparaiso University and served on the Alumni Board for 10 years, including two years as President. Christine is a member of AFP and is the past President of the Chicago Chapter of ALDE. She is the immediate past President of the Women In Development Professions Chicago Chapter and helped to launch the American Zoo and Aquarium Association Advancement Committee. Christine worships at Fourth Presbyterian Church in Chicago.

Craig Stirtz, CFRE

President, Lutheran Planned Giving Services -Omaha, Nebraska For Treasurer

Craig has been President of Lutheran Planned Giving Services for nine years and an ALDE member for 25. Prior to his work at LPGS, Craig served 16 years as VP of Development for Lutheran Family Services of Nebraska. He has served ALDE through numerous positions, including several conference committees and as Chair of the Finance Committee.

Craig is a member of Resurrection Lutheran

Church, Gretna, Nebraska (ELCA), and has served several congregations in diverse roles including Council Chair, and with the stewardship committee and choir.

"Having been a member for 25 years, I have seen the tremendous impact ALDE has in helping train, connect and inspire the seasoned veterans and those new to the field of development. It has been a privilege to serve ALDE as Treasurer these past two years and I welcome the opportunity to serve a second term."

Candidates For Member-At-Large Jon Dize, CFRE

Director of Advancement, The Lutheran Schools Partnership - Fort Wayne, Indiana

Jon serves The Lutheran Schools Partnership, where he coaches 17 K-8 Lutheran schools and one high school in Northeast Indiana in the areas of advancement. He is the Administrator of The Lutheran Scholarship Granting Organization of Indiana. Jon is also a consultant for nonprofits and founded North Street Development Advisors in 2001, where he has helped create new nonprofits and has guided numerous organizations, both established and grassroots.

Jon has a degree in finance from Hillsdale College. He holds the CFRE credential, CFRM and completed the Executive Certificate in Religious



Fundraising from the Lake Institute at the IU Lilly School of Philanthropy. Jon has been Marketing Co-Chair for three ALDE conferences, served on

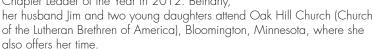
numerous committees and was Great Lakes Central Chapter President for six years. He is active with Lions Club International and is a Board Member for the Indiana Non-Public Education Association. He volunteers on the Worship Team at Promise Lutheran Church (LCMS) in Fort Wayne.

Bethany Krepela

Development Officer, Luther College -Decorah, Iowa, and Minneapolis, Minnesota

Bethany has been with Luther, and an ALDE member, for nine years. She has worked in other higher and secondary education positions since graduating from Luther and has an M.A. in education from Augsburg College.

Bethany was Chair of the ALDE Communications Team, and currently serves on the Board. She was winner of the 2015 ALDE Jay Bleeke Young Professional Award and was Chapter Leader of the Year in 2012. Bethany,



"ALDE is an exceptional organization that invests in its members and their missions with a Christ-centered lens. I am eager to again serve ALDE in this time of transition and anticipated growth, and to contribute my experience and ideas as it advances to the next level."

Amy Scholz

Congregation and District Relations Advocate, The Lutheran Church—Missouri Synod -Las Vegas, Nevada

Amy has worked for the LCMS since 2014, previously serving in numerous Lutheran higher education positions around the U.S. She holds a B.A. in communications from Concordia University, Nebraska, and an M.S. in student personnel administration from Concordia University Wisconsin.

Amy joined ALDE in 2003 and has been a member of national and regional higher

education professional associations throughout her career. She has served the church and nonprofits in diverse roles from leading youth groups to chairing major campaigns and events to board service. Amy is a member of Lamb of God Lutheran Church, Las Vegas, Nevada (LCMS).

"I very much believe in the value ALDE provides to its members — networking, continuing education and resources provide tools for individuals to become better in the fields to which God has called them. It would be an honor and blessing to serve the members of ALDE."



Fiscal Year 2015-2016 ended June 30, 2016. Net assets increased over the past year from \$508,528 to \$552,548 due in large part to an \$18,000 IGNITE conference surplus and an annual fund surplus of \$4,600. The Endowment Fund grew by \$6,000 to \$271,665 as no distribution was drawn for operations. Major changes affecting the budget expenses included the addition of EnLIGHTen Essentials workshops. The Board accepted the 2015-2016 Audit Report at its November meeting as presented by Wegner CPAs, LLP and reviewed the IRS Form 990 for submission.



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ALDE Donors 2015-2016



ALDE Cutting Edge Endowment Fund

David Benson Richard Engdahl David Kahle - in Honor of Fred and Candy Bleeke Dionne Lovstad-Jones Linda Maxon Elizabeth McKinlev Beth Nelson Chase and John Chase The Woodruff Family Fund of InFaith Community Foundation

Donors listed in red are Sustaining Members — they give regular donations to the Annual and/or Endowment Funds.

ALDE Annual Fund

Cindy Aegerter Mark Anderson Dave Assmus Kaarin Austin Barbara A. Ballard Alice Benson - in honor of Mike Nevergall lim Bickel Patricia Bilow - in memory of Helga Kuckelkorn and Cassie Bilow Kris Blackwell Caroline Bradley Laura Brandt Becky Bunke James and Genette Bunn William Burmeister Ellen Bushman Michael Butterfield Robin Cherwinka Keith Christensen and Dawn

Deines-Christensen Sandra Cline David Coker Katherine Conrad - in memory of Dr. Robert Gronlund Renee Coughlin Diane Covert Carrie Dauner Kyle DeWees Sheryl DeWitt Jon Dize - in honor of Phyllis Wiederhoeft and Jon Nelson Lorraine Dorough Roger Dow Ronald Drews Johnnie Driessner Ryan Ebner Terry and Jennifer Egan George Engdahl Greg and Teresa Fairow Richard Finch Michael Fischer Brian and Laurie Friedrich leff Frosch

David Fuerst

Nina Garretson

Sue Gebel Phil Geleske Inga Gerber Jason Gerdes Paul Golke Susan Greeley Carrie Gubsch - in Honor of Brenda Solomon Donald Hallberg Tina Hamilton Patricia Haniszewski Paul Hanson Leah Hatcher Dennis Haugen John Havrilla Marion Heinz JoAnne Heltner Adam Hengeveld Mark L. Hill Deborah Hoesly Mark Hofman - in memory of Rev. and Mrs. Martin F. Hofman Daniel lenkins

Michael P. Johnson

Paula Ritchie Kadel David Kahle - in Memory of Annette Rougeou Charlie Kiersch Paula Kitt Quinton Klabon Alan Koepke Bethany Krepela Mark Ladendorf lori land Bill Lapp - in honor of Rev. Edward Bertram Matthew Leighty - in honor of Mark Hofman John Lewis Scott Linebrink lane Lottes Jeanie Lovell Dionne Lovstad-Jones Keith Lund Sharon Magnuson - in honor of Phyllis Wiederhoeft

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David Novak Nancy Olson Stan Ólson Stephen Padre Doug Page - in honor of Phyllis Wiederhoeft Rébecca Palmgren Robin Paris Joan Pearson Karen Pease Dee Pederson Cheryl Philip Arnold Pierson Robert Polansky Christine Post-Duncan Wanda Pritzel Rev. John and Janet Puotinen Nikki Rach

Dennis Remington Teri Rice Liz Roe Sara Roemer Christine Safranek - in memory of B. Bruce Krier lim Schade Ionathan Schleicher Ralph Schmidt Richard Schmidt Amy Scholz Robert Shafis Matt and Wendy Sheffield Brenda Solomon Lori Solyom Ann Sponberg Peterson Hans G. Springer Katherine Steffen Eric Stenson - in honor of Project Compassion Ministries Craig Stirtz Jane Stolzenburg Jennifer Thomas Theresa Thorburg lames Uden Susan Ullsvik James Unglaube Amalia Vagts Mark Van Scharrel Clvde Walter Danielle Ward Anita Ward Mike Ward Megan Webber Kurt Westveld Phyllis Castens Wiederhoeft Elliott Williams Sara Wilson Stephanie Wollenburg The Woodruff Family Fund of InFaith Community Foundation Angela Zimmann Christine Zrinsky Anonymous - in Memory of

Gregg Braun

Anonymous (3)

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